



ASX Announcement
09 October 2017

AMENDED NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001

Further to the notice on 4 October 2017, this notice is given by Caeneus Minerals Ltd (“Caeneus” or “the Company”) pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (“Corporations Act”).

On 4 October 2017, the Company announced the issue of 200,000,000 fully paid ordinary shares at an issue price of \$0.0015 per share (“Shares”) to sophisticated and institutional investors of the Company. The issue of 200,000,000 free attaching listed options exercisable at \$0.003 expiring 31 December 2020 (“Options”) on a 1 for 1 basis (altogether referred to as “Securities”) will be issued at a later date subject to shareholder approval at the upcoming Annual General Meeting.

On 28 September 2017, the Company announced the issue of 58,333,333 fully paid ordinary shares at a deemed issue price of \$0.003 per shares (“Shares”) to Segue Resources Limited pursuant to a Deed of Variation to acquire 80% of the Pardoo Nickel Project.

In accordance with section 708A(5)(e) of the Corporations Act, the Company gives notice that:

1. the Company issued the Securities without disclosure under part 6D.2 of the Corporations Act;
2. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company and section 674 of the Corporations Act; and
3. as at the date of this notice, there is no “excluded information” (as defined in subsection 708A(7) of the Corporations Act) which is required to be disclosed by the Company.

For and on behalf of the Board

Keith Bowker
Chairman/Company Secretary