



**ASX Announcement**  
**13 April 2017**

**NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001**

This notice is given by Caeneus Minerals Ltd (“Caeneus” or “the Company”) pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (“Corporations Act”).

On 13 April 2017, the Company announced the issue of 440,000,000 fully paid ordinary shares at an issue price of \$0.0025 per share (“Shares”) to sophisticated and institutional investors of the Company and also the issue of 220,000,000 free attaching listed options exercisable at \$0.003 expiring 31 December 2020 (“Options”) on a 1 for 2 basis (altogether referred to as “Securities”).

In accordance with section 708A(5)(e) of the Corporations Act, the Company gives notice that:

1. the Company issued the Securities without disclosure under part 6D.2 of the Corporations Act;
2. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company and section 674 of the Corporations Act; and
3. as at the date of this notice, there is no “excluded information” (as defined in subsection 708A(7) of the Corporations Act) which is required to be disclosed by the Company.

For and on behalf of the Board

Keith Bowker  
**Chairman/Company Secretary**

# Appendix 3B

## New issue announcement, application for quotation of additional securities and agreement

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 01/07/96 Origin: Appendix 5 Amended 01/07/98, 01/09/99, 01/07/00, 30/09/01, 11/03/02, 01/01/03, 24/10/05, 01/08/12

Name of entity

Caeneus Minerals Ltd

ABN

42 082 593 235

We (the entity) give ASX the following information.

### Part 1 - All issues

*You must complete the relevant sections (attach sheets if there is not enough space).*

- |   |  |  |
|---|--|--|
| 1 | +Class of +securities issued or to be issued   | (i) Fully paid ordinary shares<br>(ii) Listed options<br>(iii) Fully paid ordinary shares                                |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued  | (i) 440,000,000<br>(ii) 220,000,000<br>(iii) 15,000,000  |
| 3 | Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | (i) & (iii) – Fully paid ordinary shares<br>(ii) – Listed options exercisable at \$0.003 each, expiring 31 December 2020 |

**Appendix 3B**  
**New issue announcement**

<p>4 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"> <li>• the date from which they do</li> <li>• the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment</li> <li>• the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment</li> </ul>	<p>(i) &amp; (iii): Yes – the shares issued rank equally in all respects from the date of issue with the existing quoted fully paid ordinary shares of the Company.</p> <p>(ii) Yes, the listed options issued rank equally in all respects from the date of issue with the existing quoted options expiring 31 December 2020, however shares issued upon exercise of the options will rank equally in all respects from the date of issue with the existing quoted fully paid ordinary shares of the Company.</p>
<p>5 Issue price or consideration</p>	<p>(i) \$0.0025 per share  (ii) nil  (iii) Deemed issue price of \$0.002 each</p>
<p>6 Purpose of the issue  (If issued as consideration for the acquisition of assets, clearly identify those assets)</p>	<p>(i) Pursuant to a Placement  (ii) 1 for 2 free attaching listed options pursuant to the Placement  (iii) Issued to a creditor of the Company</p>
<p>6a Is the entity an +eligible entity that has obtained security holder approval under rule 7.1A?</p> <p>If Yes, complete sections 6b – 6h in relation to the +securities the subject of this Appendix 3B, and comply with section 6i</p>	<p>Yes</p>
<p>6b The date the security holder resolution under rule 7.1A was passed</p>	<p>30 November 2016</p>
<p>6c Number of +securities issued without security holder approval under rule 7.1</p>	<p>455,000,000 fully paid ordinary shares</p>
<p>6d Number of +securities issued with security holder approval under rule 7.1A</p>	<p>220,000,000 listed options</p>

+ See chapter 19 for defined terms.

6e	Number of +securities issued with security holder approval under rule 7.3, or another specific security holder approval (specify date of meeting)	-						
6f	Number of securities issued under an exception in rule 7.2	-						
6g	If securities issued under rule 7.1A, was issue price at least 75% of 15 day VWAP as calculated under rule 7.1A.3? Include the issue date and both values. Include the source of the VWAP calculation.	<p>Yes 15 day VWAP = \$0.00156 75% of VWAP = \$0.0017</p> <p>Date on which securities to be issued is agreed = 10 April 2017</p> <p><i>(Source: asx.com.au)</i></p>						
6h	If securities were issued under rule 7.1A for non-cash consideration, state date on which valuation of consideration was released to ASX Market Announcements	-						
6i	Calculate the entity's remaining issue capacity under rule 7.1 and rule 7.1A – complete Annexure 1 and release to ASX Market Announcements	<p>7.1 332,073,314 7.1A 304,715,543</p> <p><i>(Refer to Annexure 1)</i></p>						
7	Dates of entering +securities into uncertificated holdings or despatch of certificates	13 April 2017						
8	Number and +class of all +securities quoted on ASX (including the securities in section 2 if applicable)	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left;">Number</th> <th style="text-align: left;">+Class</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">5,702,155,428</td> <td>Fully paid ordinary Shares</td> </tr> <tr> <td style="text-align: center;">2,500,946,697</td> <td>Options exercisable at \$0.003 each and expiring 31 December 2020</td> </tr> </tbody> </table>	Number	+Class	5,702,155,428	Fully paid ordinary Shares	2,500,946,697	Options exercisable at \$0.003 each and expiring 31 December 2020
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+ See chapter 19 for defined terms.

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	Number	+Class
9	Number and +class of all +securities not quoted on ASX (including the securities in section 2 if applicable)	1,150,233,917 Unlisted options exercisable at \$0.005 each and expiring on 30 June 2021
10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	N/A

**Part 2 - Bonus issue or pro rata issue**

11	Is security holder approval required?	
12	Is the issue renounceable or non-renounceable?	
13	Ratio in which the +securities will be offered	
14	+Class of +securities to which the offer relates	
15	+Record date to determine entitlements	
16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	
17	Policy for deciding entitlements in relation to fractions	
18	Names of countries in which the entity has +security holders who will not be sent new issue documents  Note: Security holders must be told how their entitlements are to be dealt with.  Cross reference: rule 7.7.	
19	Closing date for receipt of acceptances or renunciations	
20	Names of any underwriters	

+ See chapter 19 for defined terms.

21	Amount of any underwriting fee or commission	
22	Names of any brokers to the issue	
23	Fee or commission payable to the broker to the issue	
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of <sup>+</sup> security holders	
25	If the issue is contingent on <sup>+</sup> security holders' approval, the date of the meeting	
26	Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled	
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	
28	Date rights trading will begin (if applicable)	
29	Date rights trading will end (if applicable)	
30	How do <sup>+</sup> security holders sell their entitlements <i>in full</i> through a broker?	
31	How do <sup>+</sup> security holders sell <i>part</i> of their entitlements through a broker and accept for the balance?	
32	How do <sup>+</sup> security holders dispose of their entitlements (except by sale through a broker)?	
33	<sup>+</sup> Despatch date	

+ See chapter 19 for defined terms.

### **Part 3 - Quotation of securities**

*You need only complete this section if you are applying for quotation of securities*

34 Type of securities  
(tick one)

(a)  Securities described in Part 1

(b)  All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

#### **Entities that have ticked box 34(a)**

#### **Additional securities forming a new class of securities**

*Tick to indicate you are providing the information or documents*

35  If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders

36  If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories  
1 - 1,000  
1,001 - 5,000  
5,001 - 10,000  
10,001 - 100,000  
100,001 and over

37  A copy of any trust deed for the additional +securities

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+ See chapter 19 for defined terms.

**Entities that have ticked box 34(b)**

38 Number of securities for which  
+quotation is sought

39 Class of +securities for which  
quotation is sought

40 Do the +securities rank equally in  
all respects from the date of  
allotment with an existing +class  
of quoted +securities?

If the additional securities do not  
rank equally, please state:

- the date from which they do
- the extent to which they  
participate for the next  
dividend, (in the case of a  
trust, distribution) or interest  
payment
- the extent to which they do  
not rank equally, other than in  
relation to the next dividend,  
distribution or interest  
payment

41 Reason for request for quotation  
now

Example: In the case of restricted securities, end  
of restriction period

(if issued upon conversion of  
another security, clearly identify  
that other security)

		Number	+Class
42	Number and +class of all +securities quoted on ASX (including the securities in clause 38)		

+ See chapter 19 for defined terms.



## Appendix 3B New issue announcement

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### Quotation agreement

- 1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.
- 2 We warrant the following to ASX.
  - The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
  - There is no reason why those +securities should not be granted +quotation.
  - An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.  
Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty
  - Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
  - If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.
- 3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- 4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:

  
(Company Secretary)

Date: 13 April 2017

Print name: **Keith Bowker**

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+ See chapter 19 for defined terms.

## Appendix 3B – Annexure 1

### Calculation of placement capacity under rule 7.1 and rule 7.1A for +eligible entities

Introduced 01/08/12

#### Part 1

<b>Rule 7.1 – Issues exceeding 15% of capital</b>																																	
<b>Step 1: Calculate “A”, the base figure from which the placement capacity is calculated</b>																																	
<b>Insert</b> number of fully paid ordinary securities on issue 12 months before date of issue or agreement to issue	2,413,226,117																																
<p><b>Add</b> the following:</p> <ul style="list-style-type: none"> <li>• Number of fully paid ordinary securities issued in that 12 month period under an exception in rule 7.2</li> <li>• Number of fully paid ordinary securities issued in that 12 month period with shareholder approval</li> <li>• Number of partly paid ordinary securities that became fully paid in that 12 month period</li> </ul> <p><i>Note:</i></p> <ul style="list-style-type: none"> <li>• <i>Include only ordinary securities here – other classes of equity securities cannot be added</i></li> <li>• <i>Include here (if applicable) the securities the subject of the Appendix 3B to which this form is annexed</i></li> <li>• <i>It may be useful to set out issues of securities on different dates as separate line items</i></li> </ul>	<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 15%; text-align: right;">40,264,309</td> <td>Exercise of options</td> </tr> <tr> <td style="text-align: right;">47,500,000</td> <td>Exercise of options</td> </tr> <tr> <td style="text-align: right;">37,500,000</td> <td>Exercise of options</td> </tr> <tr> <td style="text-align: right;">50,000,000</td> <td>Shares to Vendors of ATC Resources Pty Ltd</td> </tr> <tr> <td style="text-align: right;">30,000,000</td> <td>Shares to Gold Exploration Management Inc.</td> </tr> <tr> <td style="text-align: right;">24,000,000</td> <td>Shares to Venex Capital Corp Ltd</td> </tr> <tr> <td style="text-align: right;">140,000,000</td> <td>Shares to Vendors of Nevada Clays Pty Ltd</td> </tr> <tr> <td style="text-align: right;">35,000,000</td> <td>Shares to Gold Exploration Management Inc.</td> </tr> <tr> <td style="text-align: right;">600,000,000</td> <td>Issued to Vendors of Nevada Metals Pty Ltd</td> </tr> <tr> <td style="text-align: right;">225,000,000</td> <td>Issued to DG Resource Management Ltd.</td> </tr> <tr> <td style="text-align: right;">30,000,000</td> <td>Issued to creditors</td> </tr> <tr> <td style="text-align: right;">410,233,917</td> <td>Placement to Sophisticated Investors</td> </tr> <tr> <td style="text-align: right;">50,000,000</td> <td>Shares to Vendors of ATC Resources Pty Ltd</td> </tr> <tr> <td style="text-align: right;">30,000,000</td> <td>Shares to Gold Exploration Management Inc.</td> </tr> <tr> <td style="text-align: right;">35,000,000</td> <td>Shares to Segue Resources Limited</td> </tr> <tr> <td style="text-align: right;">1,049,431,085</td> <td>Placement to Sophisticated Investors</td> </tr> </table>	40,264,309	Exercise of options	47,500,000	Exercise of options	37,500,000	Exercise of options	50,000,000	Shares to Vendors of ATC Resources Pty Ltd	30,000,000	Shares to Gold Exploration Management Inc.	24,000,000	Shares to Venex Capital Corp Ltd	140,000,000	Shares to Vendors of Nevada Clays Pty Ltd	35,000,000	Shares to Gold Exploration Management Inc.	600,000,000	Issued to Vendors of Nevada Metals Pty Ltd	225,000,000	Issued to DG Resource Management Ltd.	30,000,000	Issued to creditors	410,233,917	Placement to Sophisticated Investors	50,000,000	Shares to Vendors of ATC Resources Pty Ltd	30,000,000	Shares to Gold Exploration Management Inc.	35,000,000	Shares to Segue Resources Limited	1,049,431,085	Placement to Sophisticated Investors
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<b>Subtract</b> the number of fully paid ordinary securities cancelled during that 12 month period	-																																
<b>“A”</b>	5,247,155,428																																

+ See chapter 19 for defined terms.

Appendix 3B  
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<b>Step 2: Calculate 15% of “A”</b>	
“B”	0.15 <i>[Note: this value cannot be changed]</i>
<b>Multiply</b> “A” by 0.15	787,073,314
<b>Step 3: Calculate “C”, the amount of placement capacity under rule 7.1 that has already been used</b>	
<p><i>Insert</i> number of equity securities issued or agreed to be issued in that 12 month period <i>not counting</i> those issued:</p> <ul style="list-style-type: none"> <li>• Under an exception in rule 7.2</li> <li>• Under rule 7.1A</li> <li>• With security holder approval under rule 7.1 or rule 7.4</li> </ul> <p><i>Note:</i></p> <ul style="list-style-type: none"> <li>• <i>This applies to equity securities, unless specifically excluded – not just ordinary securities</i></li> <li>• <i>Include here (if applicable ) the securities the subject of the Appendix 3B to which this form is annexed</i></li> <li>• <i>It may be useful to set out issues of securities on different dates as separate line items</i></li> </ul>	<p>440,000,000 Placement to Sophisticated Investors</p> <p>15,000,000 Issued to a creditor</p>
“C”	<b>455,000,000</b>
<b>Step 4: Subtract “C” from [“A” x “B”] to calculate remaining placement capacity under rule 7.1</b>	
“A” x 0.15  <i>Note: number must be same as shown in Step 2</i>	787,073,314
<b>Subtract</b> “C”  <i>Note: number must be same as shown in Step 3</i>	455,000,000
<b>Total</b> [“A” x 0.15] – “C”	332,073,314  <i>[Note: this is the remaining placement capacity under rule 7.1]</i>

+ See chapter 19 for defined terms.

## Part 2

<b>Rule 7.1A – Additional placement capacity for eligible entities</b>	
<b>Step 1: Calculate “A”, the base figure from which the placement capacity is calculated</b>	
<b>“A”</b>  <i>Note: number must be same as shown in Step 1 of Part 1</i>	5,247,155,428
<b>Step 2: Calculate 10% of “A”</b>	
<b>“D”</b>	0.10  <i>Note: this value cannot be changed</i>
<b>Multiply “A” by 0.10</b>	524,715,543
<b>Step 3: Calculate “E”, the amount of placement capacity under rule 7.1A that has already been used</b>	
<i>Insert</i> number of equity securities issued or agreed to be issued in that 12 month period under rule 7.1A  <i>Notes:</i> <ul style="list-style-type: none"> <li>• <i>This applies to equity securities – not just ordinary securities</i></li> <li>• <i>Include here – if applicable – the securities the subject of the Appendix 3B to which this form is annexed</i></li> <li>• <i>Do not include equity securities issued under rule 7.1 (they must be dealt with in Part 1), or for which specific security holder approval has been obtained</i></li> <li>• <i>It may be useful to set out issues of securities on different dates as separate line items</i></li> </ul>	220,000,000 listed options
<b>“E”</b>	220,000,000

+ See chapter 19 for defined terms.

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<b>Step 4: Subtract “E” from [“A” x “D”] to calculate remaining placement capacity under rule 7.1A</b>	
“A” x 0.10 <i>Note: number must be same as shown in Step 2</i>	524,715,543
<b>Subtract “E”</b> <i>Note: number must be same as shown in Step 3</i>	220,000,000
<b>Total</b> [“A” x 0.10] – “E”	304,715,543 <i>Note: this is the remaining placement capacity under rule 7.1A</i>

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