



ASX Announcement
13 April 2017

INFORMATION REQUIRED UNDER ASX LISTING RULE 3.10.5A

Further to the Appendix 3B lodged on 13 April 2017 for the issue of 220,000,000 free attaching listed options exercisable at \$0.003 expiring 31 December 2020 (“Securities”) to sophisticated and professional investors pursuant to a placement (“Options Issue”), Caeneus Minerals Ltd (“Caeneus” or “the Company”) hereby provides the following information required under ASX Listing Rule 3.10.5A.

- (a) There is no dilutive effect of the issue of the Securities on existing shareholders;
- (b) The Securities were issued for free on a 1:2 basis as part of the capital raising (refer to ASX Announcement dated 13 April 2017);
- (c) No underwriting agreements were in place for the Options Issue; and
- (d) No other fees or costs were incurred in connection with the Options Issue.

For and on behalf of the Board

Keith Bowker
Chairman/Company Secretary