



ASX Announcement
24 February 2017

RESULTS OF GENERAL MEETING OF SHAREHOLDERS

In accordance with ASX Listing Rule 3.13.2 and Section 251AA of the Corporations Act 2001 (*Cth*), Caeneus Minerals Ltd ("Caeneus" or "the Company") advises that all resolutions put at the General Meeting of the Company held on 24 February 2017 at Somerville Advisory Group, Suite 4, 56 Kings Park Road, West Perth WA 6005 were passed by the requisite majority on a show of hands. Details of proxies in respect of each resolution are set out in the attached proxy summary.

For and on behalf of the Board

Keith Bowker
Chairman/Company Secretary

CAENEUS MINERALS LTD – PROXY SUMMARY

1. Ratification of issue of Shares to sophisticated and professional investors

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For		Against		Abstain	
81,734,845	86.39%	9,888,300	10.46%	2,993,762	3.15%

The motion was carried on a show of hands as an ordinary resolution.

2. Proposed issue of Options to sophisticated and professional investors

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For		Against		Abstain	
81,734,845	86.39%	9,888,300	10.46%	2,993,762	3.15%

The motion was carried on a show of hands as an ordinary resolution.

3. Amendment to terms of 2020 Options

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For		Against		Abstain	
89,234,845	87.39%	9,888,300	9.68%	2,993,762	2.93%

The motion was carried on a show of hands as an ordinary resolution.

4. Proposed issue of Options to Venex Capital Corp Ltd

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For		Against		Abstain	
413,946,294	96.98%	9,888,300	2.32%	2,993,762	0.70%

The motion was carried on a show of hands as an ordinary resolution.