



**ASX Announcement**  
**10 January 2017**

**INFORMATION REQUIRED UNDER ASX LISTING RULE 3.10.5A**

Further to the Appendix 3B lodged on 10 January 2017 for the issue of 1,049,431,085 fully paid ordinary shares (“Securities”) to sophisticated and institutional investors (“Placement”), Caeneus Minerals Ltd (“Caeneus” or “the Company”) hereby provides the following information required under ASX Listing Rule 3.10.5A.

(a) The dilutive effect of the issue of the Securities on existing shareholders is as follows:

Number of shares on issue prior to the issue of the Securities: 4,197,724,343

Placement issue under Listing Rule 7.1 (629,658,651 shares)	12%
Placement issue under Listing Rule 7.1A (419,772,434 shares)	8%
Total dilution as a result of the issue of the Securities	20%

Number of shares on issue following the issue of the Securities: 5,247,155,428

Further details of the approximate percentage of the issued capital following the issue of the Securities held by the pre-issue shareholders and new shareholders are as follows. Please note that this information relates specifically in relation to the portion of shares issued under Listing Rule 7.1A (419,772,434).

Pre-issue shareholders who did <b>not</b> participate in the issue of the Securities	92.00%
Pre-issue shareholders who <b>did</b> participate in the issue of the Securities	7.55%
Participants in the issue of the Securities who were not previously shareholders	0.45%

(b) The Company considered the Placement the most efficient and expedient method for raising the funds required to achieve its stated objectives given the funding certainty. The Company also considered that there were significant benefits in introducing sophisticated investors to promote a more diverse shareholder base.

(c) No underwriting agreements were in place for the Placement; and

(d) No other fees or costs were incurred in connection with the Placement.

For and on behalf of the Board

Keith Bowker  
**Chairman/Company Secretary**