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**ASX Announcement**  
**10 January 2017**

**CAPITAL RAISING**

Caeneus Minerals Ltd (“Caeneus” or “the Company”) (ASX: CAD) is pleased to announce a capital raising via a Placement of 1,049,431,085 fully paid ordinary shares (“Shares”) at an issue price of \$0.001 each for a total amount raised of \$1,049,431.09 to sophisticated and institutional investors of the Company (“Placement”). The Company will also be issuing a 1 for 1 free attaching unlisted option exercisable at \$0.003 expiring on or before 31 December 2020 (“Options”) pursuant to the Placement.

Settlement of the capital raising is expected within few business days. The Shares will be issued under the Company’s placement capacity under ASX Listing Rules 7.1 and 7.1A and the Options will be issued at a later date subject to shareholder approval.

Funds raised will be directed towards the Company’s exploration efforts at its 100% owned USA tenements.

This announcement effectively lifts the trading halt the Company requested on 6 January 2017. The Company is not aware of any reason why the ASX would not allow trading to commence immediately.

For and on behalf of the Board

Keith Bowker  
**Chairman/Company Secretary**