



Caeneus Minerals Ltd
ACN 082 593 235

Australian Securities Exchange
Code: CAD

Ordinary shares
2,413,226,117

Unlisted Options
19,500,000 (exercise price of \$0.005;
expiry date of 31 Dec 2016)
306,150,001 (exercise price of \$0.03;
expiry date of 27 Feb 2017)
550,457,309 (exercise price of \$0.003;
expiry date of 31 Dec 2020)

Board of Directors
Mr Steven Elliott
Mr Keith Bowker
Mr Michael Nottas

ASX Announcement
18 April 2016

RESTRICTION AGREEMENTS WITH NEVADA METALS PTY LTD VENDORS

Further to the announcement lodged on 30 March 2016 for the proposed acquisition of Nevada Metals Pty Ltd ("Nevada Metals"), Caeneus Minerals Ltd (ASX: CAD) ("Caeneus Minerals" or "the Company") is very pleased to advise that it has entered into restriction agreements with the vendors of Nevada Metals Pty Ltd ("Nevada Metals Vendors") in relation to the proposed issue of 600,000,000 fully paid ordinary shares ("Shares") as consideration payable by the Company to the Nevada Metals Vendors.

The restriction agreement provides for a period of six (6) months escrow from the date of issue of the Shares. The Shares are to be issued within 5 business days following shareholder approval at the upcoming General Meeting of the Company.

Caeneus Minerals' Managing Director, Mr Steven Elliott said the entering of these restriction agreements with Nevada Metals Vendors shows great support for the Lida Valley and Muddy Mountain Lithium Projects.

For and on behalf of the Board

Keith Bowker
Director/Company Secretary